



**A short introduction to**

# **Experimental Study Design & Usability Research**

**IMI Retreat**

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GEFÖRDERT VOM



**Bundesministerium  
für Bildung  
und Forschung**

# Welcome!



Luisa Lauer

- Department of Physics @UdS

## Research focus:

- Learning with digital media, especially AR
- Design and development of digital educational tools

M.Sc. Psych. Kristin Altmeyer

- Department for Education @UdS
- AWS-Institute for Digital Research

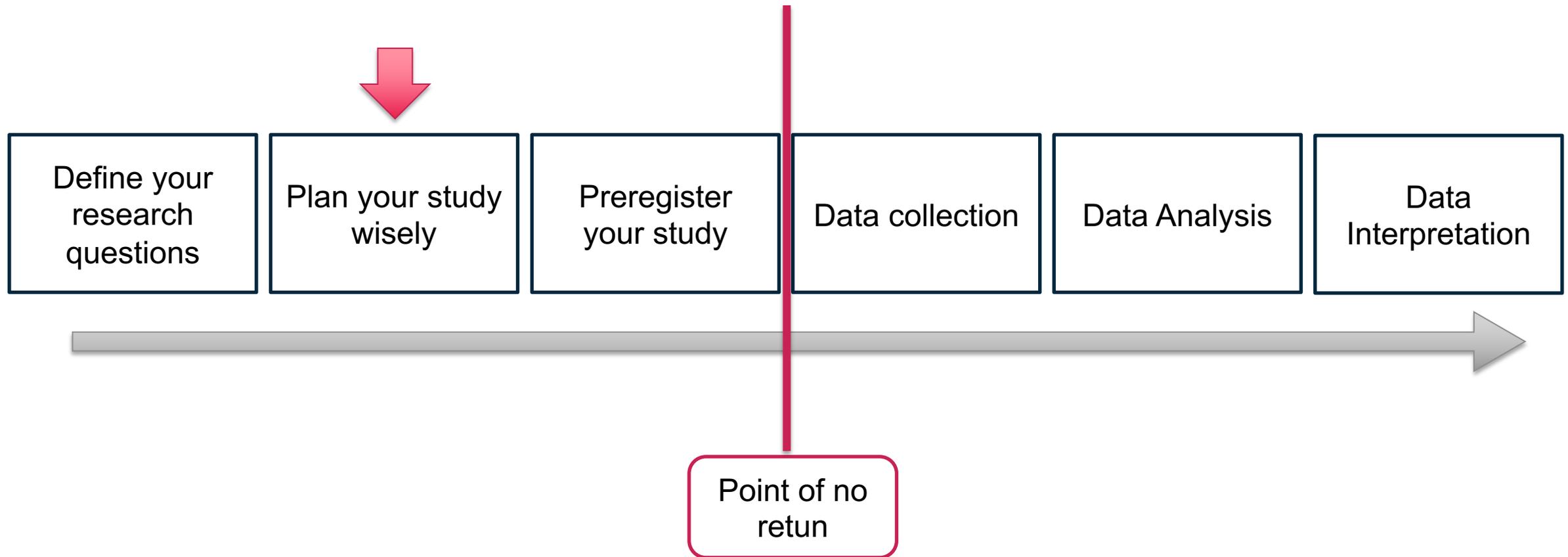


## Research focus:

- Learning with digital (multi) media, especially AR
- Learning processes and cognitive load

# Experiment Design

# „I would like to conduct a study...“



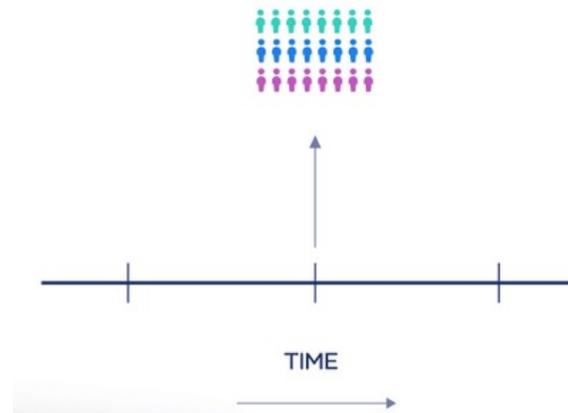
# What would you like to investigate?

- Descriptive questions (observations)
- Cause and effect relationships (interventions, experiments)

- Longitudinal questions
- Cross-sectional questions

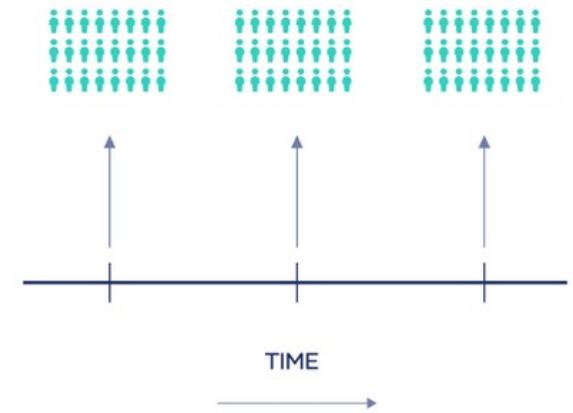
## Cross-sectional study

Data collected at one point in time



## Longitudinal study

Data collected repeatedly over time



# Experimental Design - Variables



# Experimental Design - **Independent** Variables

- Between-subjects design
  - Experiment vs. Quasi-experiment
  - Choosing the right control group
- Within-subjects design
- Mixed Design
  - Time x Treatment

	Treatment A	Treatment B	Posttest
Group A	x		o
Group B		x	o

	Treatment A	Posttest 1	Treatment B	Posttest 2
Group	x	o	x	o

	Pretest	Treatment A	Treatment B	Posttest
Group A	o	x		o
Group B	o		x	o

# Mixed Design - Example

Setting



Domain: physics (electricity)

Learning objectives:

Experiment 1: Linking current and brightness of light bulbs;

Experiment 2 + 3: Kirchhoff's laws (serial and parallel circuits)

IV

Presentation format of virtual information (measured values of current)

**Tablet AR vs. separate tablet display**

DV

Cognitive load, conceptual knowledge, performance in tasks differing in demands on global coherence, gaze behavior

Sample



$N = 59$  children, (Tablet AR = 28, Separate Tablet Display = 31)

Age:  $M = 9.32$ ,  $SD = 0.90$

32% female

**Split source format: separate tablet displays**



vs.

**Integrated format: tablet-based AR**



# Mixed Design - Example

Prior knowledge  
test

**Standardized Interview:** Conceptual knowledge test on electricity

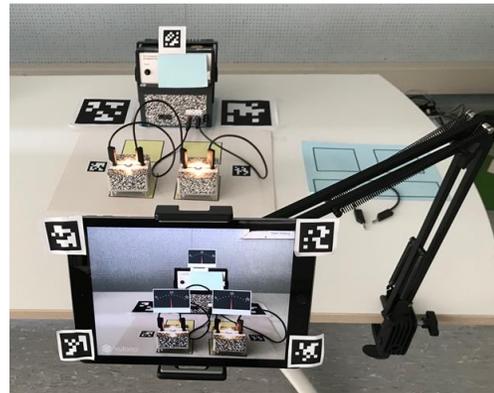
Lab work phase

**3 science experiments**

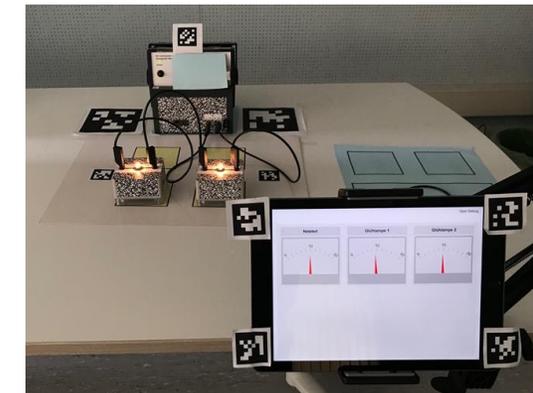
*building circuits, observing measurements of current, solving tasks*

**Tablet-based AR**

**Separate tablet display**



**Eye Tracking**



Post-test phase

Cognitive load questionnaire (ICL + ECL, adapted from Klepsch et al., 2017), standardized interview on conceptual knowledge, 4 tests varying in demands on global coherence

# Experimental Design – **Dependent** Variables

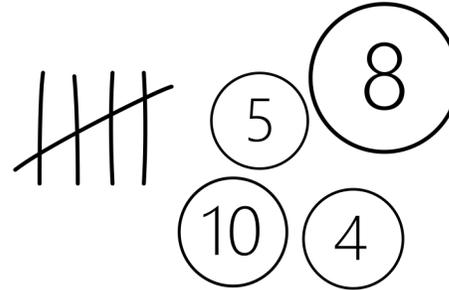
- Cognitive outcomes
- Emotional outcomes
- Behavioral outcomes
  
- Physiological data
- Observational data
- Subjective data

# What would you like your (raw) **data** look like?

Or rather: how can you best approach your research aim

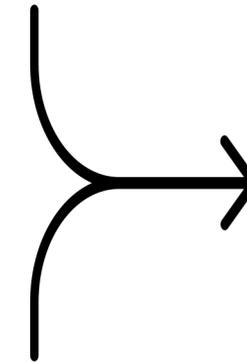
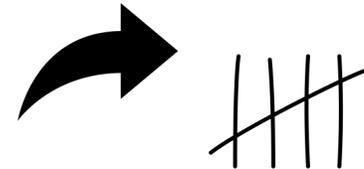
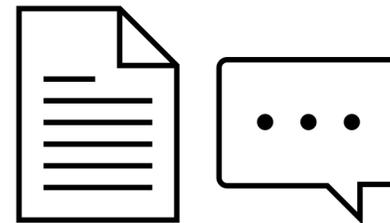
- Quantitative data

- Questionnaires (e.g., Likert scales)
- Performance data (e.g., test results, time on task)
- Process data (e.g., eyetracking data)



- Qualitative data

- Interviews
- Performance data (e.g., open questions)
- Process data (e.g., thinking aloud protocols)



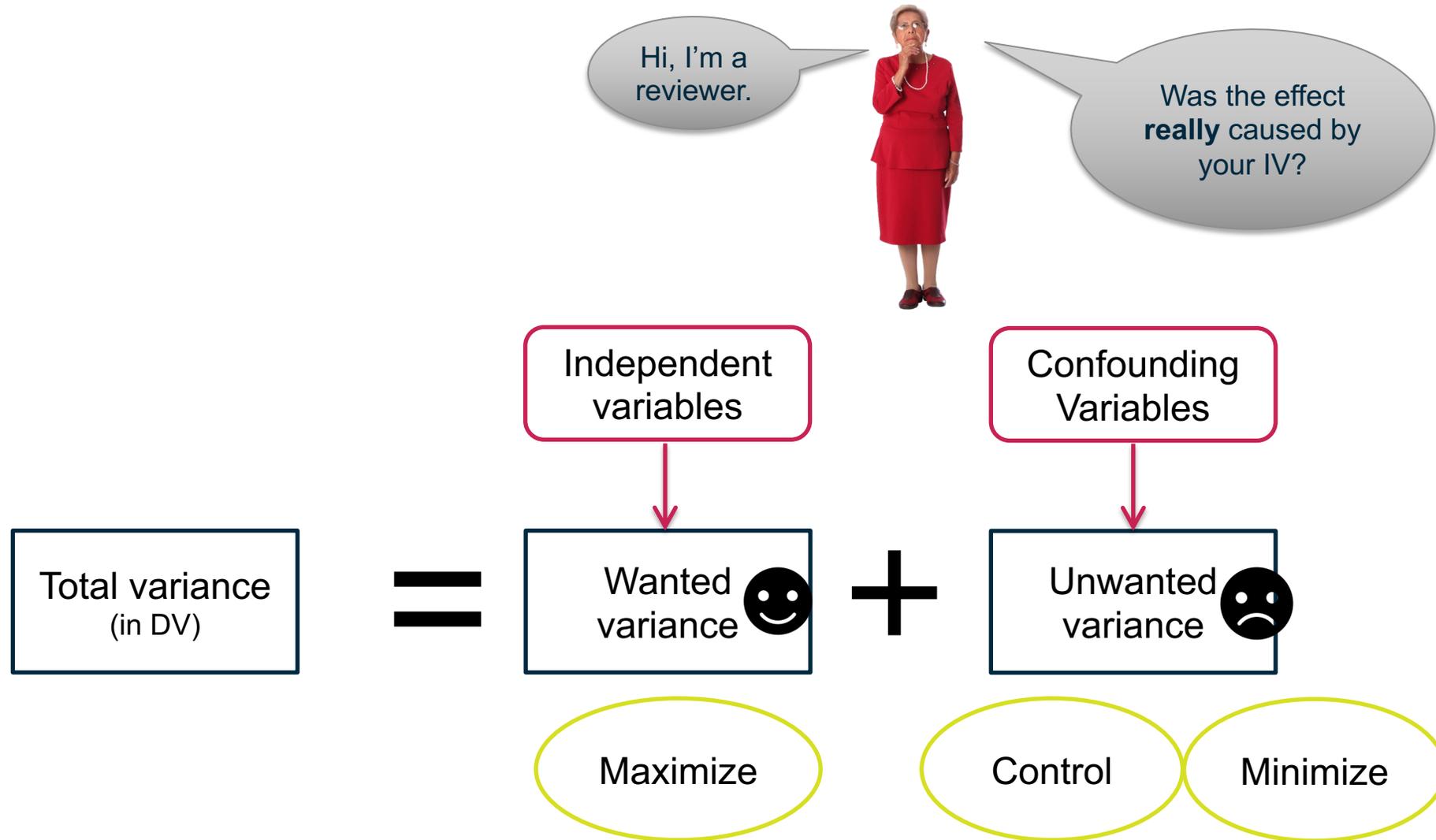
**Mixed  
methods  
approach**

# What **sample** would you like to investigate?

- Representative? → Generalizability
- **Characteristics**
  - Age
  - Prior knowledge (experts, novices,...)
  - Gender
  - Language
  - ...
- **Size**
  - **a priori** sample size estimation! (e.g., using G\*Power)
  - Based on prior effect sizes (other studies, pilot studies)
  - Based on practical usage of effect sizes



# Sources of variance in a dependent variable



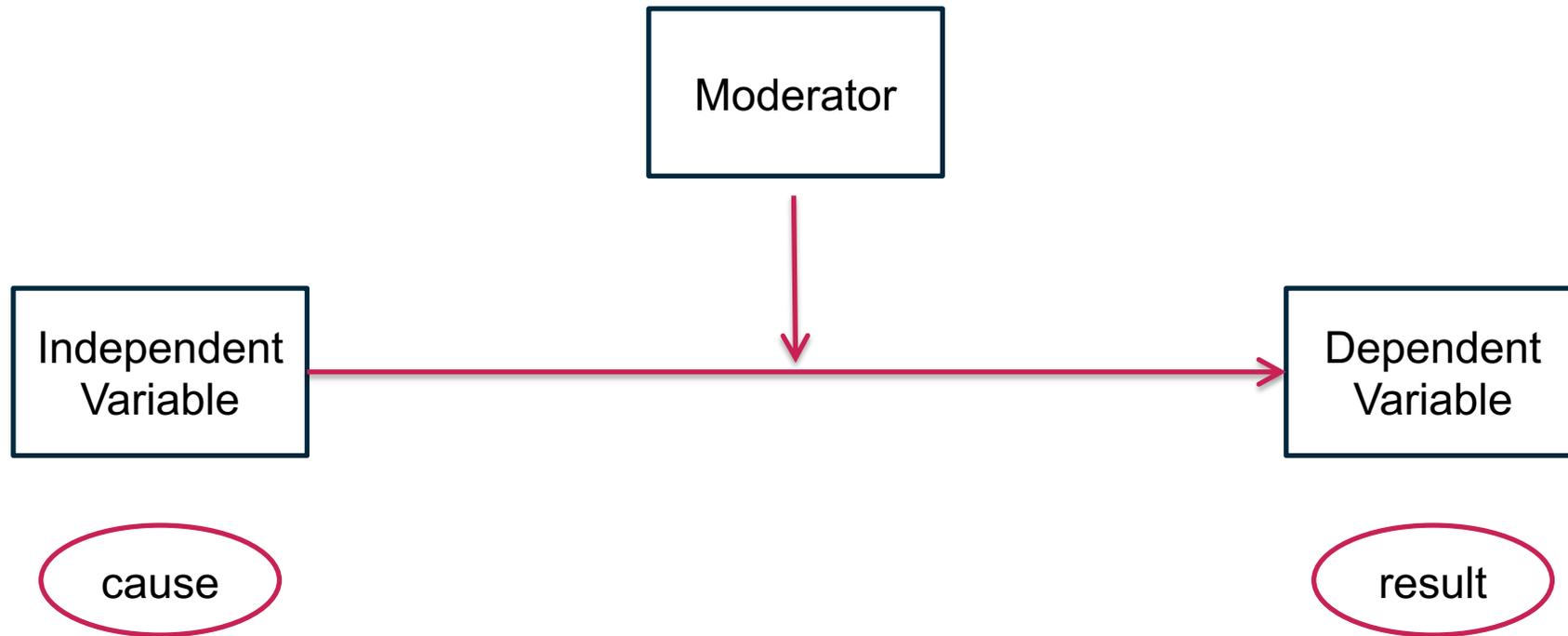
# Confounding Variables

....to (statistically) control for or minimize

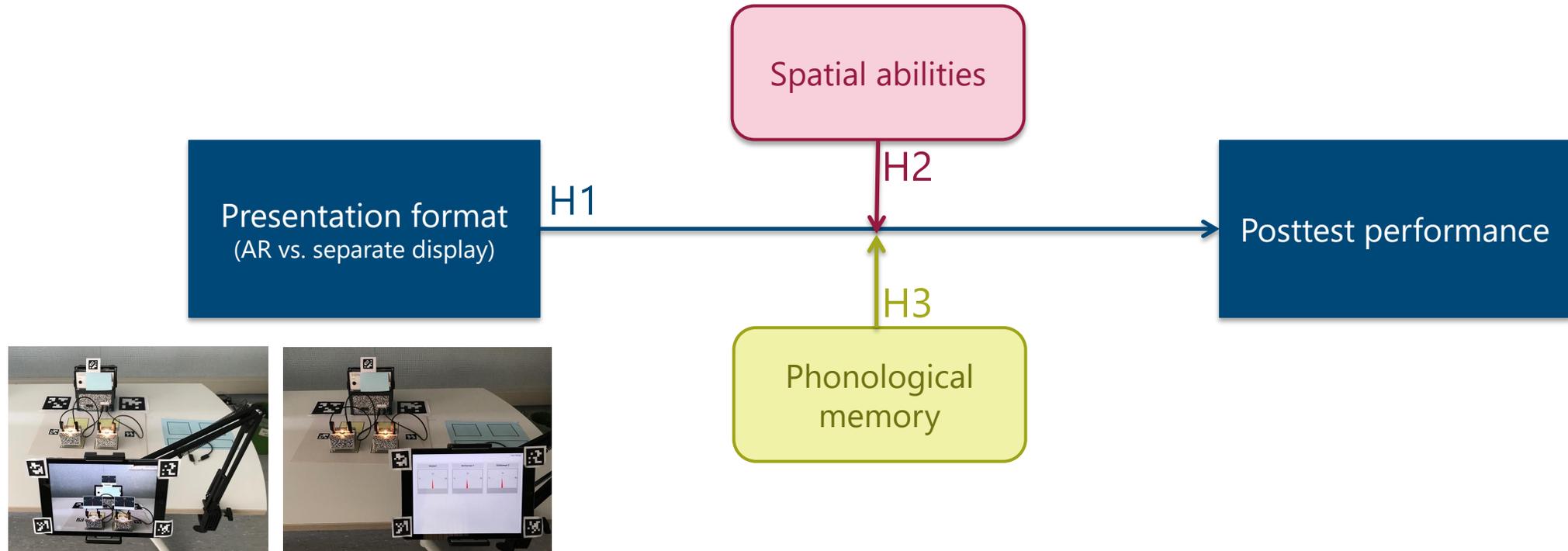
- Gender
  - Prior knowledge
  - Spatial abilities
  - Subject of studies
- 
- Sequence effects
  - Measurement errors
  - Experimenter effects
  - Environmental effects (sounds, light,...)

And so on and so on and so on...

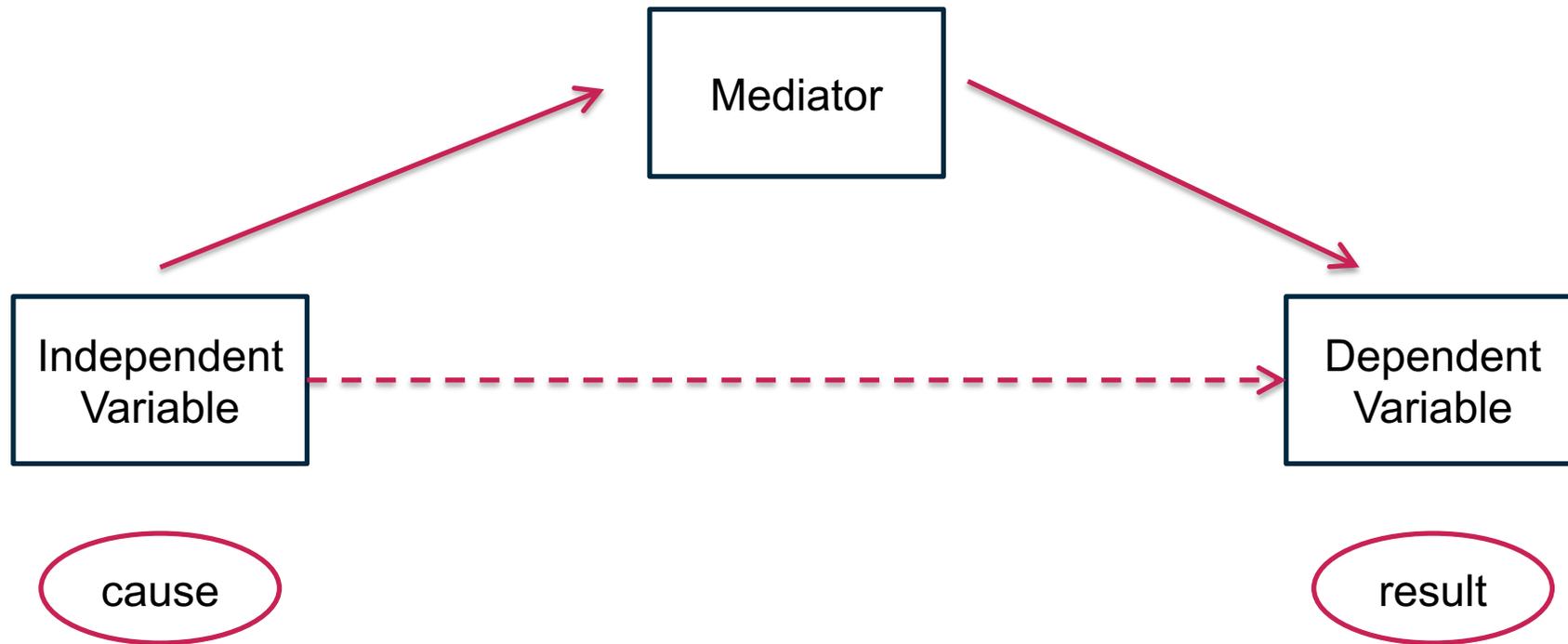
# Moderating Variable (Interaction)



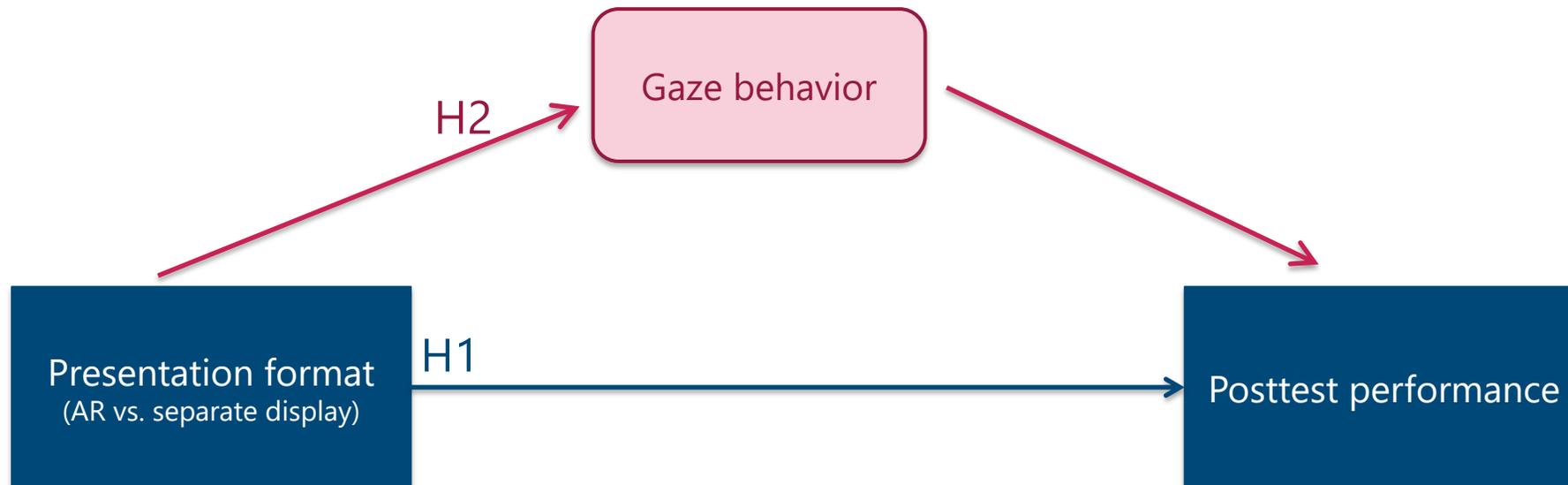
# Moderation - Example



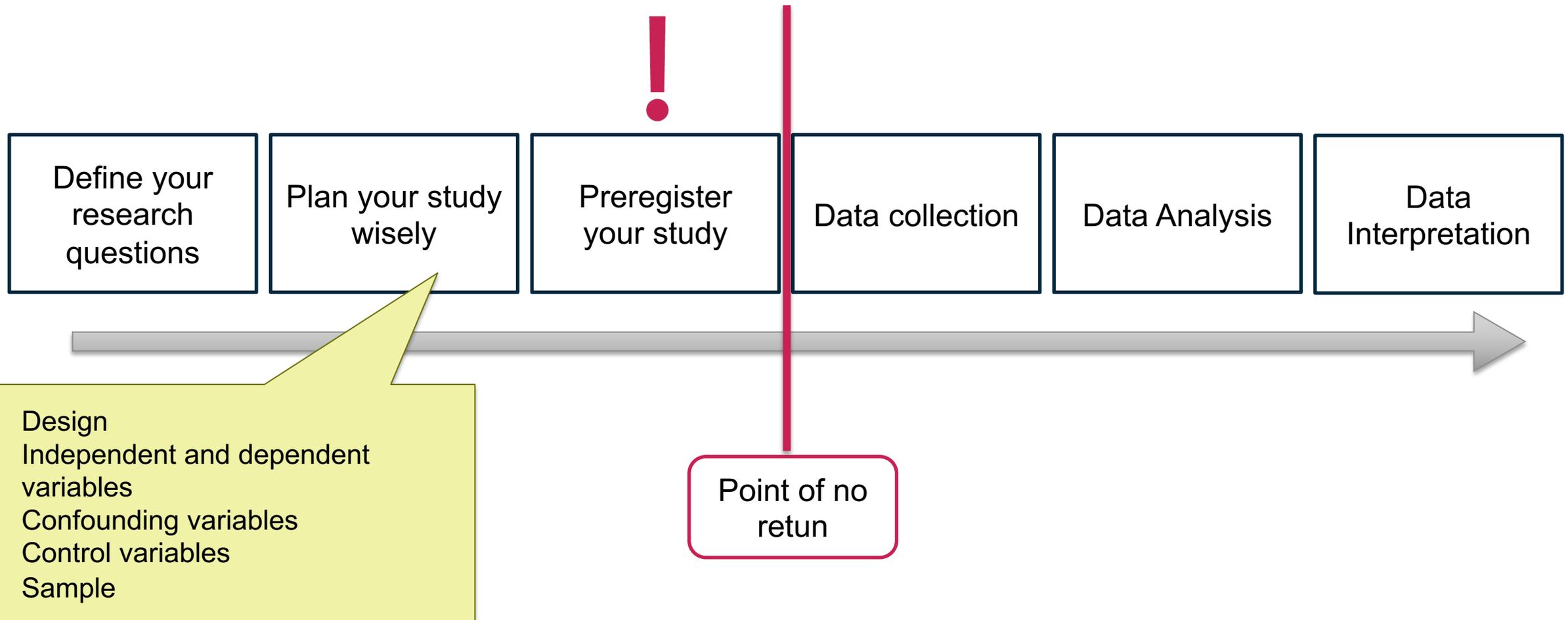
# Mediating Variable



# Mediation - Example



# I would like to conduct a study....



# Usability Research

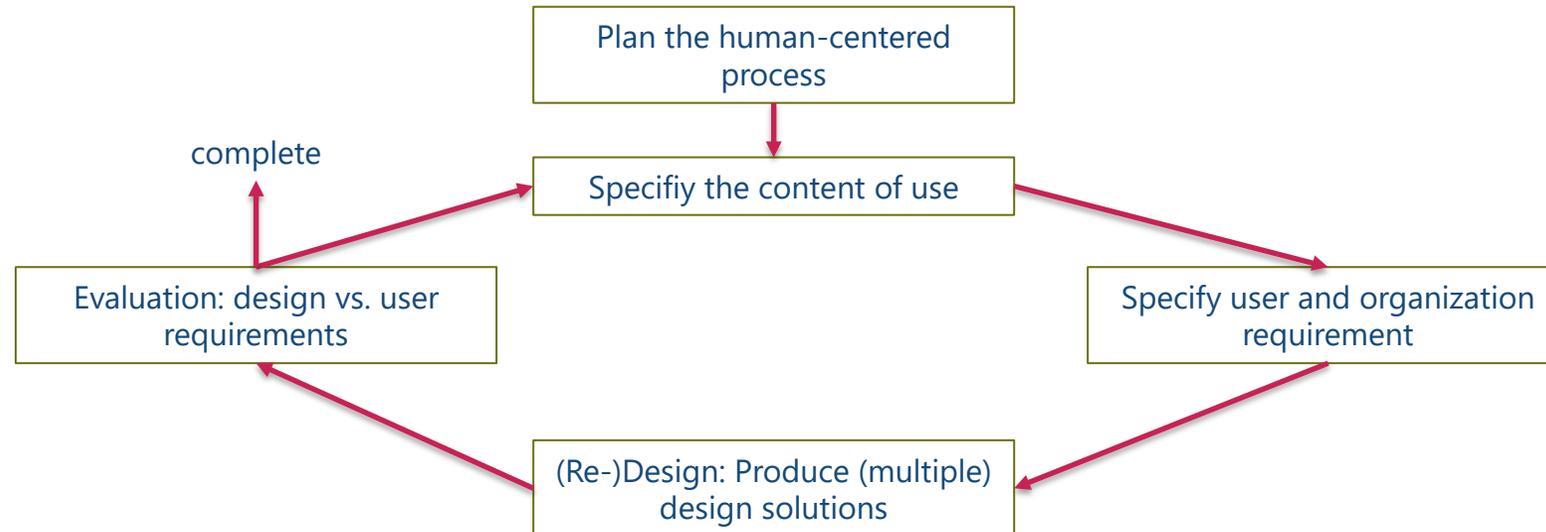
# Agenda

- **What is usability, usability evaluation**
- **Deep dive: Usability of HMD-AR in primary school children**
- **Lessons learned, take-home**

- **What is usability, usability evaluation**
- **Deep dive: Usability of HMD-AR in primary school children**
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# What is Usability?

## Human-centered design process for interactive systems

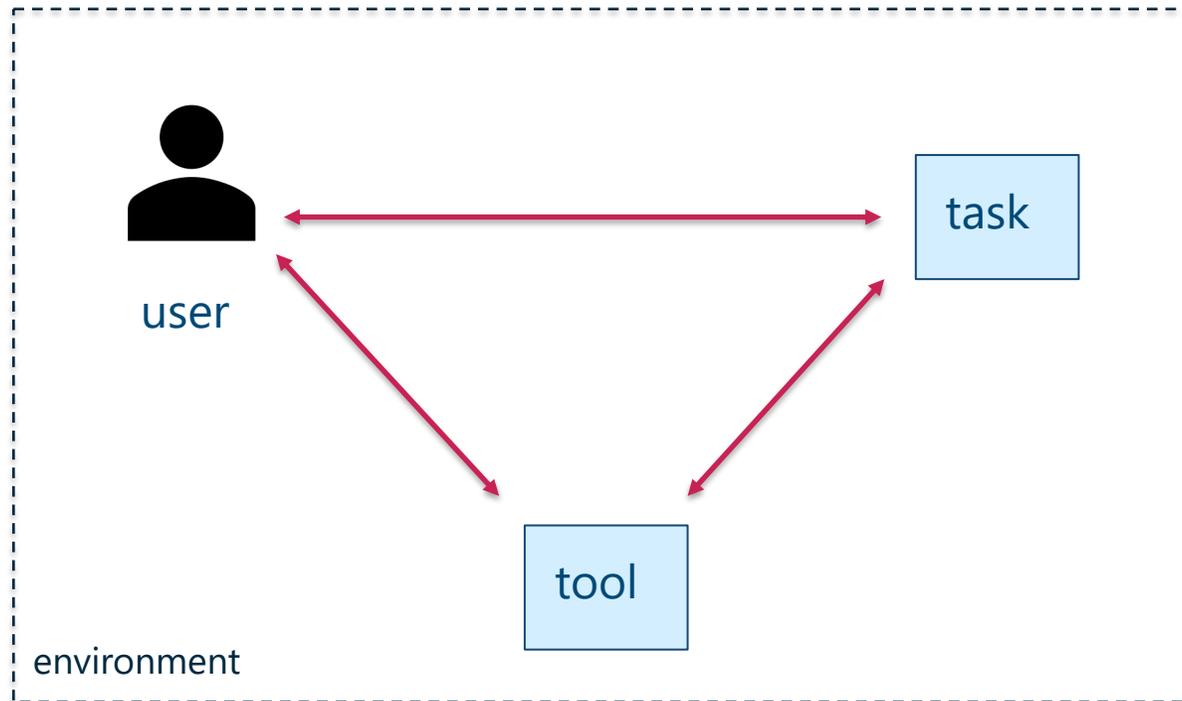


The ISO 13407 principle for a “Human-centred design process for interactive systems (graphic by Sohaib & Khan, 2010, 34)

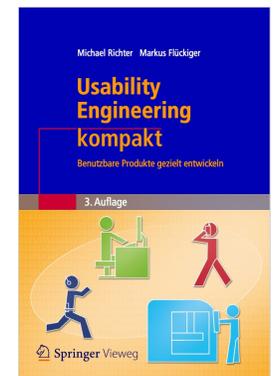
# What is Usability?

**Usability** (german: „Benutzbarkeit“, „Gebrauchstauglichkeit“) describes how well users can use a tool in their environment to accomplish their tasks (Richter & Flückinger, 2013).

**Usability Engineering:** Understanding and systematically addressing the usability demand of a customer (Lee & McCrickhard, 2007).



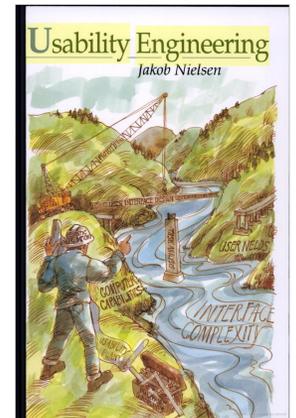
Richter & Flückinger, 2013, 5



<https://link.springer.com/content/pdf/10.1007/978-3-642-34832-7.pdf>

# What is Usability?

- **Learnability:** How easy to learn is a system? How rapidly can the users get started?
- **Efficiency:** How high is the possible level of productivity once the user has learned how to use the system?
- **Memorability:** How easy to remember is the use of the system?
- **Errors:** How often do errors occur (error rate)? How easy is it to recover from errors?
- **Subjective satisfaction:** How pleasant is the use of the system?



Nielsen (1993).

# Usability Evaluation

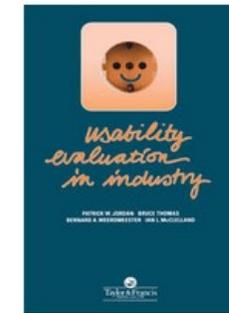
**Most used instrument:** SUS: A „Quick and Dirty“ Usability Scale (Brooke, 1996).

**System Usability Scale**

© Digital Equipment Corporation, 1986.

	Strongly disagree		Strongly agree		
1. I think that I would like to use this system frequently	<input type="checkbox"/>				
	1	2	3	4	5
2. I found the system unnecessarily complex	<input type="checkbox"/>				
	1	2	3	4	5
3. I thought the system was easy to use	<input type="checkbox"/>				
	1	2	3	4	5
4. I think that I would need the support of a technical person to be able to use this system	<input type="checkbox"/>				
	1	2	3	4	5
5. I found the various functions in this system were well integrated	<input type="checkbox"/>				
	1	2	3	4	5
6. I thought there was too much inconsistency in this system	<input type="checkbox"/>				
	1	2	3	4	5
7. I would imagine that most people would learn to use this system very quickly	<input type="checkbox"/>				
	1	2	3	4	5
8. I found the system very cumbersome to use	<input type="checkbox"/>				
	1	2	3	4	5
9. I felt very confident using the system	<input type="checkbox"/>				
	1	2	3	4	5
10. I needed to learn a lot of things before I could get going with this system	<input type="checkbox"/>				
	1	2	3	4	5

Brooke (1996). [https://www.researchgate.net/publication/228593520\\_SUS\\_A\\_quick\\_and\\_dirty\\_usability\\_scale](https://www.researchgate.net/publication/228593520_SUS_A_quick_and_dirty_usability_scale)



Jordan et al. (2014).



Möller (2017).



Sarodnick & Brau (2011).



- What is usability, usability evaluation
- **Deep dive: Usability of HMD-AR in primary school children**
- Lessons learned, take-home

## Handheld display devices



Digital image of (**real**) environment

Digital AR-object (**virtual**)

- Everyday devices (smartphones, tablets)
- Most used AR-technology in education (Akçayır & Akçayır, 2017)

## Head-mounted Displays (HMD)



Digital AR-object  
(**virtual**)

Environment  
(**real**)

- Mostly unknown (especially to young children)
- Little used AR-technology in education (Akçayır & Akçayır, 2017)

## Challenges for children when using AR-smartglasses:

- Differences in physical characteristics (e. g., arm length or hand size) and in the state of cognitive development in terms of motoric skills or spatial cognition between children and adults (actual target group of HMD-AR-devices) (Radu & MacIntyre, 2012)
- Individual preferences and skills in using different AR-interaction modes offered by the device (Oviatt et al., 2018)

## Challenges caused by the technology when using AR-smartglasses:

- Complex device operation, frequent technical issues (Munoz-Christobal et al., 2015)
- Detection of AR-interaction for device operation can sometimes be unreliable, especially the detection of children's voices (Chang et al., 2014; Kennedy et al., 2017; Munsinger et al., 2019)

# Usability of the HoloLens 2 for Elementary School Children

Technical innovations and improvements (improved gesture and speech recognition, intuitive operation) could particularly improve usability for elementary school children



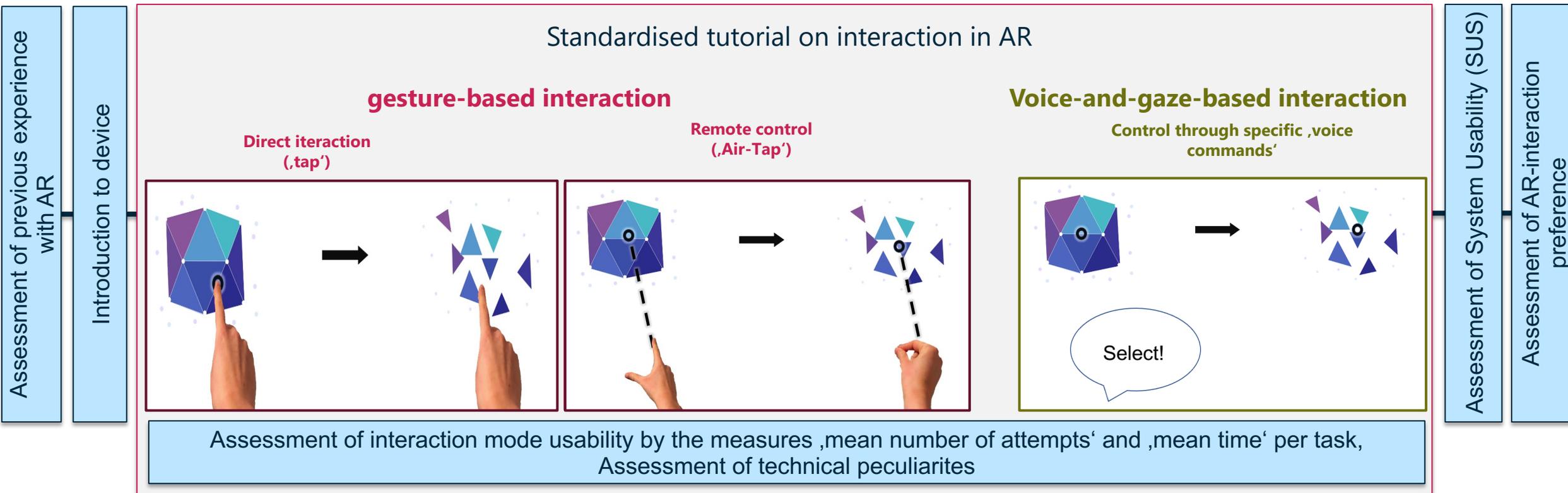
## Study: Usability Assessment of Microsoft's HoloLens 2

1. Usability evaluation of the device, efficiency comparison among different AR-inter-action modes offered by the device
2. Assessment of personal interaction preferences in AR and exploration of technical peculiarities of the use of the device with young children

→ **Aim of the study:** acquisition of basic findings concerning general affordances and limitations of the use of AR-smartglasses with elementary school children

# Study Design

- Sample: n=43 (27 m, 19 f; age: 9,3 +/- 0,9 years)
- Within-subjects design, laboratory study with individual appointments



# Results and Discussion

## Personal preferences and technical peculiarities (explorative)

Children's hands are rather small: correctly performed gestures are not always registered

Children's arms are rather short: Children need to step towards AR-objects, causing them to relocate as the device aims to maintain a relative spatial distance



# Agenda

- **What is usability, usability evaluation**
- **Deep dive: Usability of HMD-AR in primary school children**
- **Lessons learned, take-home**

# Lessons learned, take-home

- If it works, it works? Engineer/developer perspective vs. user perspective
- Small changes from a technical perspective may induce drastical changes for the user (e.g., from a pedagogical-didactical perspective)
- Participatory development and testing before the start of the actual study!

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